

SPDR[®] S&P MIDCAP 400[®] ETF Trust

Key Features

- The SPDR[®] S&P MIDCAP 400[®] ETF Trust seeks to provide investment results that, before expenses, correspond generally to the price and yield performance of the S&P MidCap 400[®] Index (the "Index")

About This Benchmark

The S&P MidCap 400[®] Index provides investors with a benchmark for mid-sized companies. The index, which is distinct from the large-cap S&P 500[®], measures the performance of mid-sized companies, reflecting the distinctive risk and return characteristics of this market segment.

Fund Information

Inception Date	05/04/1995
CUSIP	78467Y107

Total Return (As of 06/30/2021)

	NAV (%)	Market Value (%)	Index (%)
Cumulative			
QTD	3.58	3.41	3.64
YTD	17.46	17.43	17.59

Annualized

1 Year	52.87	52.95	53.24
3 Year	12.88	12.86	13.17
5 Year	13.97	13.97	14.29
10 Year	12.08	12.09	12.40

Gross Expense Ratio (%) 0.23

Performance quoted represents past performance, which is no guarantee of future results. Investment return and principal value will fluctuate, so you may have a gain or loss when shares are sold. Current performance may be higher or lower than that quoted. Visit ssga.com for most recent month-end performance. Performance of an index is not illustrative of any particular investment. It is not possible to invest directly in an index.

MDY

Fact Sheet

Equity

As of 06/30/2021

Characteristics

Est. 3-5 Year EPS Growth	16.48%
Price/Earnings Ratio FY1	18.35
Number of Holdings	400
Price/Book Ratio	2.71
Average Market Cap (M)	US\$7,574.85

Top 10 Holdings

	Weight (%)
Bio-Techne Corporation	0.74
Cognex Corporation	0.63
Molina Healthcare Inc.	0.63
Fair Isaac Corporation	0.61
SolarEdge Technologies Inc.	0.61
XPO Logistics Inc.	0.60
Signature Bank	0.60
Camden Property Trust	0.55
Graco Inc.	0.55
FactSet Research Systems Inc.	0.54

Totals may not equal 100 due to rounding.

Top Sectors

	Weight (%)
Industrials	18.02
Financials	15.12
Consumer Discretionary	14.78
Information Technology	14.43
Health Care	11.07
Real Estate	9.66
Materials	6.32
Consumer Staples	3.43
Utilities	3.31
Energy	2.06
Communication Services	1.80

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Information Classification: General

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Glossary

NAV The market value of a mutual fund's or ETFs total assets, minus liabilities, divided by the number of shares outstanding.

Market Value Determined by the midpoint between the bid/offer prices as of the closing time of the New York Stock Exchange (typically 4:00PM EST) on business days.

Gross Expense Ratio The fund's total annual operating expense ratio. It is gross of any fee waivers or expense reimbursements. It can be found in the fund's most recent prospectus.

Est. 3-5 Year EPS Growth Based on the underlying holdings of the fund. The actual earnings estimates for the underlying holdings are provided by FactSet, First Call, I/B/E/S Consensus, and Reuters and are used to

calculate a mean 3-5 year EPS growth rate estimate.

Price/Earnings Ratio FY1 The weighted harmonic average of current share price divided by the forecasted one year earnings per share for each security in the fund. Negative and positive outliers are included in the calculation.

Price/Book Ratio The weighted harmonic average of closing market price divided by the most recent reported book value for each security in the fund's portfolio as calculated for the last twelve months.

Important Risk Information

Investments in **mid-sized companies** may involve greater risks than those in larger, better known companies, but may be less volatile than investments in smaller companies.

Equity securities may fluctuate in value in response to the activities of individual companies and general market and economic conditions.

While the shares of ETFs are tradable on secondary markets, they may not readily trade in all market conditions and may trade at significant discounts in periods of

market stress.

ETFs trade like stocks, are subject to investment risk, fluctuate in market value and may trade at prices above or below the ETFs net asset value. Brokerage commissions and ETF expenses will reduce returns.

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Before investing, consider the funds' investment objectives, risks, charges and expenses. To obtain a prospectus or summary prospectus which contains this and other information, call 1-866-787-2257 or visit ssga.com. Read it carefully.

**Not FDIC Insured
No Bank Guarantee
May Lose Value**

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